

## COMPANY ANNOUNCEMENT

Loqus Holdings p.l.c. (the “Company”)

Interim Update

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Date of Announcement:	8 <sup>th</sup> May 2026
Reference:	248/2026

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This is a company announcement made by the Company in compliance with Chapter 5 of the Capital Markets Rules:

### QUOTE

The Company hereby provides an interim update on its performance for the nine-month period ended 31 March 2026.

Performance during the period has remained positive, with the Group continuing to build on the momentum reported in the first half of the financial year. Revenue for the period reached EUR 11.9 million, representing an increase of 30% compared to the corresponding period in the prior year. This growth reflects the continued contribution from recently onboarded clients and the ongoing diversification of the Group’s revenue streams.

The Group reported a net profit of approximately EUR 1.7 million, compared to a marginal loss of EUR 35,000 for the same period last year. The improvement in profitability is attributable to the combined effect of revenue growth, cost discipline, and increased operational efficiency.

As previously communicated, salary increments were implemented in November 2025 following a two-year pause. These adjustments are now fully reflected in the Group’s cost base and are intended to support employee retention. The Board notes that transaction volumes are seasonal and more heavily weighted towards the first half of the financial year. Accordingly, current profitability levels are not necessarily indicative of the full year.

The Group continues to advance the deployment of AI Large Language Model tools across all internal operations. During the period, these technologies have begun to deliver measurable productivity gains, improving throughput and reducing processing times across a number of business functions. The Group’s approach remains deliberate and people-centred, with AI deployed to augment the capabilities of its teams rather than to replace them. As early adopters, the Group and its employees are well positioned to realise further benefits from the systematic deployment of AI across operations and products.

During the period, the Group fully settled its outstanding shareholders’ loans. This marks an important milestone in strengthening the Group’s balance sheet. The elimination of this liability reduces the overall debt burden and reinforces the Group’s financial position as it enters the final quarter of the financial year. The Board views this development as a clear indication of improved cash generation and financial discipline.

# Loqus Holdings p.l.c.



With one quarter remaining, the Board remains cautiously optimistic about the Group's performance for the financial year ending 30 June 2026, supported by continued revenue growth, restored profitability, and a strengthened balance sheet.

## UNQUOTE

A handwritten signature in blue ink that reads "Adrian Mallia". The signature is fluid and cursive, with the first letter 'A' being particularly large and stylized.

Adrian Mallia  
Company Secretary